

Introductory sub-table (1)(a)

| CLAUSE 35 | | | |
|---|-------------------------------|---|--|
| Introductory sub-table (1)(a) | | | |
| NAME OF THE COMPANY : BAFNA PHARMACEUTICALS LIMITED | | | |
| SCRIP CODE : NAME OF THE SCRIP : CLASS OF SECURITY : EQUITY | | | |
| QUARTER ENDED : | | | |
| SHAREHOLDING PATTERN AS ON : 30-Jun-2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | 18656335 | NIL | NIL |
| Total paid-up capital of the company, assuming full Conversion of warrants and convertible securities | | | |



TABLE 0(a)

| Category code | Statement Showing Shareholding Pattern | | | | | | | | | |
|---------------|--|------------------------|------------------------|--|---|-------------------|------------------|--|---------------------------------------|--|
| | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total shares AS A % OF (A+B) OF (A+B+C) | AS A % OF (A+B+C) | Number of shares | Shares Pledged or otherwise encumbered | As a percentage (X) = (VIII)/(IV)*100 | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | |
| 1. | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | | |
| a. | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 7 | 3601942 | 3601942 | 19.3068 | 19.3068 | 730000 | 20.2668 | | |
| b. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| c. | BODIES CORPORATE/ FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| d. | ANY OTHER | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| e. | DIRECTORS AND THEIR RELATIVES | 7 | 3223061 | 3223061 | 17.2759 | 17.2759 | 800000 | 24.8211 | | |
| | | 7 | 3223061 | 3223061 | 17.2759 | 17.2759 | 800000 | 24.8211 | | |
| | SUB-TOTAL (A)(1) | 14 | 6825003 | 6825003 | 36.5827 | 36.5827 | 1530000 | 22.4175 | | |
| 2. | FOREIGN INDIVIDUALS/ NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS/ BODIES CORPORATE/ INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| a. | INDIVIDUALS/ NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS/ BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| b. | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| c. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| d. | ANY OTHER | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| | SUB-TOTAL (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | | |
| | TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2) | 14 | 6825003 | 6825003 | 36.5827 | 36.5827 | 1530000 | 22.4175 | | |



TABLE (I)(a)

| | | | | | | | | | |
|--|----------------------------------|------|----------|----------|----------|----------|----------|----------|--------|
| B. PUBLIC SHAREHOLDING | | | | | | | | | |
| 1. | INSTITUTIONS | | | | | | | | |
| a. | MUTUAL FUNDS/JIT | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| b. | FINANCIAL INSTITUTIONS/ | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | CENTRAL GOVERNMENT/ | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | STATE GOVERNMENT(S) | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | VENTURE CAPITAL FUNDS | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | INSURANCE COMPANIES | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | REGULATED INSTITUTIONAL | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | INVESTORS | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | FOREIGN VENTURE | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | CAPITAL INVESTORS | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | QUALIFIED FOREIGN INVESTOR | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | ANY OTHER | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | SUB - TOTAL (B)(1) | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| 2. | NON-INSTITUTIONS | | | | | | | | |
| a. | BODIES CORPORATE | | | | | | | | |
| | | 405 | 3204085 | 3199095 | 17,1743 | 17,1743 | 1.71743 | 1.71743 | NA |
| b. | INDIVIDUALS - | | | | | | | | |
| | INDIVIDUAL SHAREHOLDERS | | | | | | | | |
| | | 5126 | 2523313 | 2422100 | 13,5252 | 13,5252 | 13.5252 | 13.5252 | NA |
| | HOLDING NOMINAL SHARE CAPITAL | | | | | | | | |
| | | | | | | | | | NA |
| | UPTO RS. 1 LAKH | | | | | | | | |
| | | | | | | | | | NA |
| | INDIVIDUAL SHAREHOLDERS | | | | | | | | |
| | | 87 | 4245169 | 4221169 | 22,7545 | 22,7545 | 22.7545 | 22.7545 | NA |
| | HOLDING NOMINAL SHARE CAPITAL | | | | | | | | |
| | | | | | | | | | NA |
| | IN EXCESS OF RS. 1 LAKH | | | | | | | | |
| | | | | | | | | | NA |
| c. | QUALIFIED FOREIGN INVESTOR | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| d. | ANY OTHER | | | | | | | | |
| | | 88 | 254401 | 254401 | 1,3836 | 1,3836 | 1.3836 | 1.3836 | NA |
| | CLEARING MEMBERS | | | | | | | | |
| | | 247 | 534780 | 534780 | 2,8664 | 2,8664 | 2.8664 | 2.8664 | NA |
| | HINDU UNDIVIDED FAMILIES | | | | | | | | |
| | | 53 | 1069574 | 1069574 | 5,7330 | 5,7330 | 5.7330 | 5.7330 | NA |
| | NON RESIDENT INDIANS | | | | | | | | |
| | | 388 | 1858755 | 1858755 | 9,9631 | 9,9631 | 9.9631 | 9.9631 | NA |
| | SUB - TOTAL (B)(2) | | | | | | | | |
| | | 5806 | 11831332 | 11701119 | 63,4172 | 63,4172 | 63.4172 | 63.4172 | NA |
| | TOTAL PUBLIC SHAREHOLDING | | | | | | | | |
| | | 5806 | 11831332 | 11701119 | 63,4172 | 63,4172 | 63.4172 | 63.4172 | NA |
| | (B) = (B)(1)+(B)(2) | | | | | | | | |
| | | 5820 | 18656335 | 18526122 | 100,0000 | 100,0000 | 100.0000 | 100.0000 | 6.2009 |
| | TOTAL (A)+(B) | | | | | | | | |
| | | | | | | | | | |
| C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | | | |
| | Promoter and Promoter Group | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | Public | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | TOTAL CUSTODIAN (C) | | | | | | | | |
| | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | NA |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | | | |
| | | 5820 | 18656335 | 18526122 | 100,0000 | 100,0000 | 100.0000 | 100.0000 | 8.2009 |

